

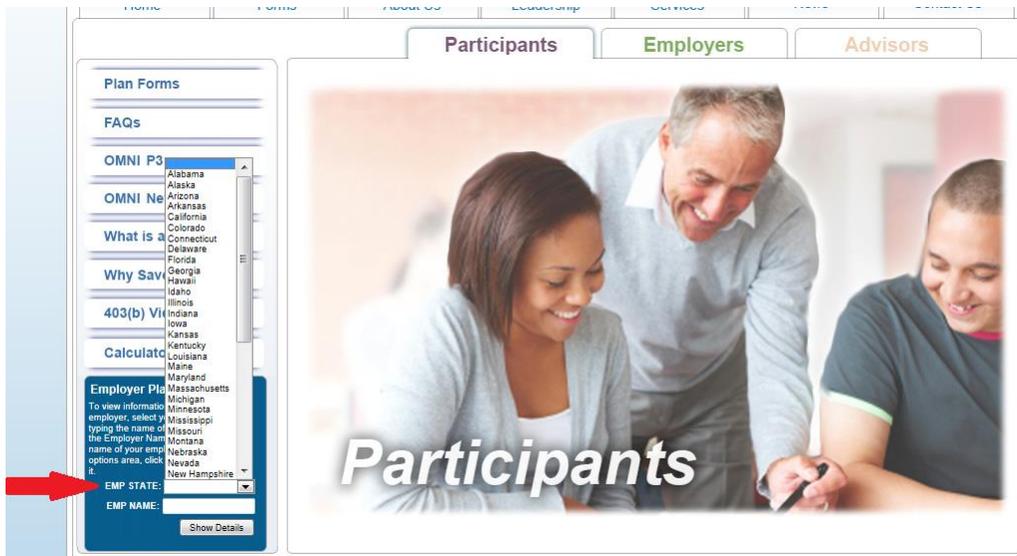
Navigation Steps to Omni's Website

JCPS specific plan information is available on OMNI's website at www.omni403b.com. This information can be viewed by following the steps below:

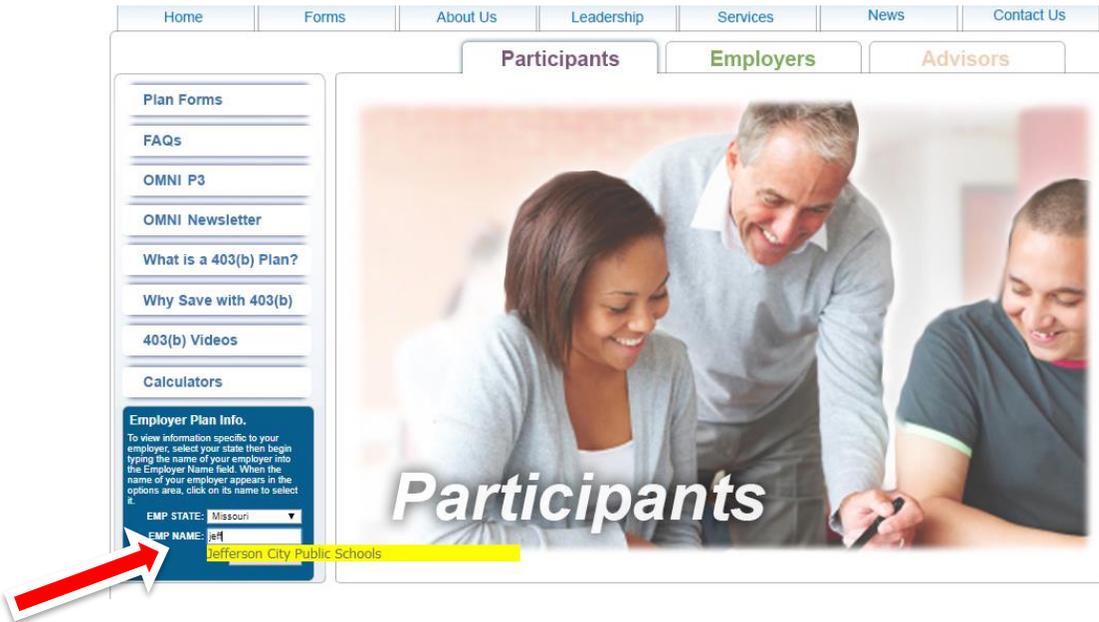
Go to OMNI's website at www.omni403b.com and select the purple button labeled "Participants":



Next, in the lower left-hand corner in the blue box select the Employer's State:



On the same page, in the lower left-hand corner, begin entering the Employer Name. Note that when you begin typing the name, a dropdown box will appear where you can select the correct name. Click on the highlighted name of our district, and then click on Show Details.



You have now reached the Organization Page where you will find the following information:

1. **Participating Service Providers** – This section identifies those service providers that employees are allowed to make contributions to and the types of investments they offer.
2. **Salary Reduction Agreement (SRA)** – This section is where employees can submit an online form or print the SRA form to start, stop or make a change to their contribution.
3. **Plan Transactions & Forms** – This section is where you will find the forms needed to initiate a transaction such as a distribution or loan.
4. **Education** – This section offers links to more information about 403b investing.

Plan Details Jefferson City Public Schools, Jefferson City MO

403(b) Plan Looking for help in learning about your investment options? [CLICK HERE](#)

Current Status: Active

1 Participating Service Providers

Investment Types
Mouseover investment type for definitions

	(F)	(FI)	(VA)	(RIA)	(MF)	
American Century Services LLC	<input type="radio"/>	1-800-345-3533				
Ameriprise Financial Services, Inc.	<input type="radio"/>	1-800-297-2012				
Aspire Financial Services	<input type="radio"/>	1-866-634-5873				
AXA Equitable Life Insurance Company	<input type="radio"/>	1-800-628-6673				
Brighthouse Life Ins (MetLife CT/Travelers)	<input type="radio"/>					
Fidelity Management Trust Co.	<input type="radio"/>					
Fidelity Security Life Ins. Co.	<input type="radio"/>					
Franklin Templeton Funds	<input type="radio"/>					
FTJ Fundchoice, Inc	<input type="radio"/>	1-800-379-2513				
Great American Insurance Group	<input type="radio"/>	1-800-438-3398 x17197				
GWN/Employee Deposit Acct	<input type="radio"/>	1-866-650-0132				
Horace Mann Life Ins. Co.	<input type="radio"/>	1-800-999-1030				
Kansas City Life Insurance Company	<input type="radio"/>					
Lincoln Investment Planning	<input type="radio"/>	1-800-242-1421 ext. 4500				
MetLife	<input type="radio"/>					
MetLife Investors	<input type="radio"/>					
Oppenheimer Shareholder Svcs.	<input type="radio"/>	1-800-835-7305				
Putnam Investments	<input type="radio"/>					
Reliant Financial Services	<input type="radio"/>					
USAA Life Insurance Co.	<input type="radio"/>					
VALIC	<input type="radio"/>	1-888-569-7055				
Voya Financial (VRIAC)	<input type="radio"/>	1-800-525-4225 or 1-800-584-6001				
Waddell & Reed Inc.	<input type="radio"/>	1-888-923-3355				

2 Start or change your CONTRIBUTIONS

1. You must open an account with your selected service provider(s)
2. Complete and submit a Salary Reduction Agreement (SRA)

Salary Reduction Agreement (SRA):
[Online](#) > [PDF](#)

3 Plan Transactions & Forms

For assistance determining the proper service provider transaction form to submit for your situation, please review our Transaction Instructions page:

- > Death Claim > QDRO
- > Disability > Required Min. Distribution
- > Distribution > Rollover
- > Exchange > Service Credit
- > Hardship > Service Credit
- > Loan
- > Service Based Catch-Up Request

> [Online](#) > [PDF](#)

4 Education

- Financial Wellness
- OMNI Newsletters
- 403(b) Why Me? Video

For any questions concerning your employers list of participating providers, please contact OMNI at 877-544-6664.